

# Mortgage Checklist



## What to Bring Along with Your Loan Application

When you initially meet with your Mortgage Consultant, please remember to bring:

- Identification** – Driver’s License and Social Security Card
- Income Information** – A copy of your most recent pay stub and W-2 forms for the past two years
- Bank Account Information** – Recent copies of Statements of all Checking and Savings accounts

If you’re refinancing an existing home

- Current Mortgage Statement**
- Property Tax Assessment**
- Identification**
- Income Information**

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120 North Street East  
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Phone: 256.362.2334

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